



**BOARD OF DIRECTORS AGENDA**

**REGULAR MEETING**  
of the  
**BOARD OF DIRECTORS**  
of the  
**SANTA BARBARA METROPOLITAN TRANSIT DISTRICT**  
A Public Agency  
**Tuesday, June 18, 2024**  
**8:30 AM**  
**John G. Britton Auditorium**  
550 Olive Street, Santa Barbara, CA 93101

- 1. CALL TO ORDER**
- 2. ROLL CALL OF THE BOARD MEMBERS**  
Dave Davis (Chair), David Tabor (Vice Chair), Jen Lemberger (Secretary), Paula Perotte (Director), Arjun Sarkar (Director), Alberto Lapuz (Director), Monica Solorzano (Director).
- 3. REPORT REGARDING THE POSTING OF THE AGENDA**

**CONSENT CALENDAR**

- 4. APPROVAL OF PRIOR MINUTES - (ACTION MAY BE TAKEN)**  
The Board of Directors will be asked to approve the draft minutes for the meeting of June 4, 2024.
- 5. CASH REPORTS - (ACTION MAY BE TAKEN)**  
The Board of Directors will be asked to review and approve the Cash Reports from May 25, 2024 through June 7, 2024.

**THIS CONCLUDES THE CONSENT CALENDAR**

- 6. PUBLIC COMMENT**  
Members of the public may address the Board of Directors on items within the jurisdiction of the Board that are not scheduled for public hearing. The time allotted per speaker will be at the discretion of the Board Chair. If you wish to address the Board under this item number, please complete and deliver to the MTD Board Clerk a "Request to Speak" form that includes both a description of the subject you wish to address and, if applicable, the agenda item number for which you would like to comment. Additional public comment will be allowed during each agenda item, including closed session items. Forms are available at [www.sbmtd.gov](http://www.sbmtd.gov) and at MTD Administrative offices.
- 7. RECESS TO CLOSED SESSION: REAL PROPERTY NEGOTIATIONS (GOVERNMENT CODE §54956.8) (ACTION MAY BE TAKEN)**  
Property: 4678 Calle Real / 149 North San Antonio Road.

## BOARD OF DIRECTORS AGENDA

Agency Negotiators: General Manager Jerry Estrada; District Outside Counsel, Graham Lyons.

Negotiating Parties: Con/Am Group.

Under Negotiation: Price and terms of payment.

### **PUBLIC COMMENT RELATED TO CLOSED SESSION ITEM WILL BE ALLOWED BEFORE THE RECESS**

**8. DOWNTOWN COMMUNITY BENEFIT IMPROVEMENT DISTRICT - (ACTION MAY BE TAKEN - ATTACHMENT)**

Staff recommends that the Board of Directors discuss the City of Santa Barbara's proposed Downtown Community Benefit Improvement District (CBID) and determine whether MTD shall support or oppose the proposed CBID.

**9. ADVANCED AWARD AUTHORITY TO EXECUTE RENEWABLE DIESEL CONTRACT– (ACTION MAY BE TAKEN)**

Staff requests that the Board provide advanced award authority to the General Manager to enter into a renewable diesel supply contract resulting from an upcoming bid solicitation subject to the following conditions: gross price does not exceed \$3.38 per gallon, fixed price contract term shall not exceed 18 months; and the contract is awarded to the low bidder found to be responsive and responsible.

**10. FISCAL YEAR 2023-24 THIRD QUARTER PERFORMANCE REPORTS (INFORMATIONAL - ATTACHMENT)**

Staff will present Third Quarter Fiscal Year (FY) 2023-24 Performance Reports for the nine-month period ending March 31, 2024.

**11. GENERAL MANAGER'S REPORT– (INFORMATIONAL)**

The General Manager will report on any updates to district activities.

**12. OTHER BUSINESS AND REPORTS – (INFORMATIONAL)**

The Board will report on other related public transit issues and committee meetings.

**13. ADJOURNMENT**

**AMERICANS WITH DISABILITIES ACT:** If you need special assistance to participate in this meeting, please contact the MTD Administrative Office at 805.963.3364 at least **48 hours in advance** of the meeting to allow time for MTD to attempt a reasonable accommodation.



**BOARD OF DIRECTORS DRAFT MINUTES**

**REGULAR MEETING**  
of the  
**BOARD OF DIRECTORS**  
of the  
**SANTA BARBARA METROPOLITAN TRANSIT DISTRICT**  
A Public Agency  
**Tuesday, June 4, 2024**  
**8:30 AM**  
**John G. Britton Auditorium**  
550 Olive Street, Santa Barbara, CA 93101

**1. CALL TO ORDER**

Chair Davis called the meeting to order at 8:30 AM.

**2. ROLL CALL OF THE BOARD MEMBERS**

Chair Davis reported that all members were present with the exception of Directors Solórzano and Lapuz.

**3. REPORT REGARDING THE POSTING OF THE AGENDA**

Hillary Blackerby, Planning and Marketing Manager acting as Clerk of the Board reported that the agenda was posted on Friday, May 31<sup>st</sup>, 2024, at MTD's Administrative office, mailed and emailed to those on the agenda list, and posted on MTD's website.

**CONSENT CALENDAR**

**4. APPROVAL OF PRIOR MINUTES - (ACTION MAY BE TAKEN)**

The Board of Directors was asked to approve the draft minutes for the meeting of May 7, 2024.

**5. CASH REPORTS - (ACTION MAY BE TAKEN)**

The Board of Directors was asked to review and approve the Cash Reports from April 27, 2024 through May 10, 2024 and May 11, 2024 through May 24, 2024.

Vice Chair Tabor moved to approve the consent calendar. Secretary Lemberger seconded the motion. The consent calendar was approved unanimously with two absent.

**THIS CONCLUDES THE CONSENT CALENDAR**

**6. PUBLIC COMMENT**

No public comments were made.

<b>BOARD OF DIRECTORS DRAFT MINUTES</b>
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**7. RECESS TO CLOSED SESSION: REAL PROPERTY NEGOTIATIONS (GOVERNMENT CODE §54956.8) (ACTION MAY BE TAKEN)**

Property: 4678 Calle Real / 149 North San Antonio Road.

Agency Negotiators: General Manager Jerry Estrada; District Outside Counsel, Graham Lyons.

Negotiating Parties: Con/Am Group.

Under Negotiation: Price and terms of payment.

No public comments related to closed session were made.

Chair Davis recessed the Board to Closed Session at 8:33 a.m.

The Board reconvened from Closed Session at 9:18 a.m.

Chair Davis reported no action was taken.

Director Solórzano arrived at 9:26 a.m.

**8. PRESENTATION OF FISCAL YEAR DRAFT OF FISCAL YEAR 2024-25 OPERATING AND CAPITAL BUDGET – (ACTION MAY BE TAKEN)**

Director of Finance and Administration Nancy Tillie gave a presentation regarding the draft Operating and Capital Budget for Fiscal Year 2024-25. Secretary Lemberger moved to adopt the fiscal year 2024-25 budget. Director Solórzano seconded the motion. The motion was approved unanimously with one absent.

**9. PURCHASE OF EIGHT BATTERY-ELECTRIC BUSES AND ASSOCIATED CHARGING EQUIPMENT – (ACTION MAY BE TAKEN)**

Senior Purchasing Agent Valerie White gave a presentation regarding the proposal to execute an agreement with Gillig LLC (Gillig), in an amount not to exceed \$14,596,832 to procure eight 40' low floor battery-electric buses (BEBs) with the associated charging equipment through the State of Washington RFP#2020 06719-01. Director Sarkar moved to authorize the General Manager to execute the agreement. Vice Chair Tabor seconded the motion. The motion was approved unanimously with one absent.

**10. GENERAL MANAGER'S REPORT – (INFORMATIONAL)**

The General Manager reported on updates to district activities.

**11. OTHER BUSINESS AND REPORTS – (INFORMATIONAL)**

The next meeting of the Board of Directors will be June 18, 2024.

**12. ADJOURNMENT**

Chair Davis adjourned the meeting at 10:20 a.m.

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**Santa Barbara Metropolitan Transit District**  
**Cash Report**  
**Board Meeting of June 18, 2024**  
**For the Period May 25, 2024 through June 7, 2024**

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**MONEY MARKET**

**Beginning Balance May 25, 2024** **\$3,227,100.20**

Accounts Receivable	1,129,214.46
Passenger Fares	150,729.88
Prepays & Advertising	17,423.00
Miscellaneous Income	4,833.91
Interest Income	2,818.98
<b>Total Deposits</b>	<b>1,305,020.23</b>

Miscellaneous Transfers	(1,694.27)
Bank & Credit Card Fees	(4,471.68)
401(k)/Pension Transfer	(41,847.26)
Workers' Compensation	(45,484.48)
Payroll Taxes	(178,984.45)
Payroll	(410,433.16)
Accounts Payable	(969,881.95)
<b>Total Disbursements</b>	<b>(1,652,797.25)</b>

**Ending Balance** **\$2,879,323.18**

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**CASH INVESTMENTS**

LAIF Account	\$6,222,413.07
Money Market Account	2,879,323.18

**Total Cash Balance** **\$9,101,736.25**

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**SELF INSURED LIABILITY ACCOUNTS**

WC / Liability Reserves	(\$3,549,383.82)
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**Working Capital** **\$5,552,352.43**

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**Santa Barbara Metropolitan Transit District**  
**Accounts Payable**

Check #	Date	Company	Description	Amount	Voids
135038	5/31/2024	ABC BUS COMPANIES INC	BUS PARTS	1,964.19	
135039	5/31/2024	AMERICAN MOVING PARTS LLC	BUS PARTS	3,640.83	
135040	5/31/2024	ASBURY ENVIRONMENTAL SERVI	WASTE OIL RECYCLER	100.00	
135041	5/31/2024	BROWN & BROWN INSURANCE SE	PROPERTY/EARTHQUAKE INSURAN	111,438.43	
135042	5/31/2024	COMPLETE COACH WORKS	BUS PARTS	1,458.13	
135043	5/31/2024	CINTAS CORPORATION	SAFETY SUPPLIES	1,463.90	
135044	5/31/2024	CUMMINS SALES & SERVICE DBA	BUS PARTS & REPAIRS	5,548.79	
135045	5/31/2024	CROSSLINE SUPPLY LLC	BUS PARTS	526.36	
135046	5/31/2024	DEPARTMENT OF INDUSTRIAL RE	ANNUAL ELEVATOR INSPECTION FE	225.00	
135047	5/31/2024	EMERGENCY DRAIN SERVICES DB	DRAIN SERVICES	377.82	
135048	5/31/2024	FRONTIER CALIFORNIA INC.	TELEPHONE SERVICE	1,153.91	
135049	5/31/2024	GIBBS INTERNATIONAL INC	BUS PARTS	503.10	
135050	5/31/2024	GILLIG LLC	BUS PARTS	3,991.37	
135051	5/31/2024	GOODYEAR TIRE & RUBBER CO	BUS TIRE LEASE	409.94	
135052	5/31/2024	GRAINGER INC.	SHOP/B&G SUPPLIES	729.95	
135053	5/31/2024	HAYWARD LUMBER	SHOP/B&G SUPPLIES	11.95	
135054	5/31/2024	HOME IMPROVEMENT CTR.	SHOP/B&G SUPPLIES	0.00	V
135055	5/31/2024	HOME IMPROVEMENT CTR.	SHOP/B&G SUPPLIES	899.76	
135056	5/31/2024	LARRY'S 8 DAY AUTO PARTS	BUS/SERVICE VEHICLE PARTS	97.09	
135057	5/31/2024	LENZ PEST CONTROL INC	FUMIGATION SERVICES	70.00	
135058	5/31/2024	MARBORG INDUSTRIES (INC)	UTILITIES & RENTAL FEES	130.00	
135059	5/31/2024	MC CORMIX CORP. (GAS)	FUEL-SERVICE VEHICLES	998.43	
135060	5/31/2024	MISSION LINEN SUPPLY INC	UNIFORM & LINEN SERVICE	652.26	
135061	5/31/2024	MOHAWK MFG. AND SUPPLY CO.	BUS PARTS	388.63	
135062	5/31/2024	NATIONAL DRIVE	PAYROLL DEDUCTION	27.00	
135063	5/31/2024	NEOPART TRANSIT LLC	BUS PARTS	560.98	
135064	5/31/2024	NEWEGG BUSINESS INC	IT EQUIPMENT & SUPPLIES	5,150.35	
135065	5/31/2024	NFI PARTS DBA	BUS PARTS	1,504.01	V
135066	5/31/2024	O'REILLY AUTO PARTS DBA	BUS/SERVICE VEHICLE PARTS	15.21	
135067	5/31/2024	QUINN POWER SYSTEMS DBA	GENERATOR INSPECTIONS	1,322.50	
135068	5/31/2024	SAFETY-KLEEN CORPORATION	SHOP SUPPLIES	557.97	
135069	5/31/2024	SILVAS OIL CO. INC.	LUBRICANTS	2,996.24	
135070	5/31/2024	SM TIRE CORP.	BUS TIRE MOUNTING	1,197.50	
135071	5/31/2024	SO. CAL. EDISON CO.	UTILITIES	1,685.68	
135072	5/31/2024	SB CITY OF-REFUSE & WATER	UTILITIES	1,284.52	
135073	5/31/2024	THE MEDCENTER	MEDICAL EXAMS	750.00	
135074	5/31/2024	TEAMSTERS UNION LOCAL NO. 18	UNION DUES	450.00	
135075	5/31/2024	TRAPEZE SOFTWARE GROUP INC	TRAINING SERVICES	3,719.00	

Check #	Date	Company	Description	Amount	Voids
135076	5/31/2024	UNITED WAY OF SB	PAYROLL DEDUCTION	45.00	
135077	5/31/2024	WAXIE SANITARY SUPPLY DBA	JANITORIAL SUPPLIES	2,387.98	
135078	5/31/2024	YACO SCHOLARSHIP FUND	PAYROLL DEDUCTION	55.00	
135079	5/31/2024	FRONTIER CALIFORNIA INC.	TELEPHONE SERVICE	1,057.10	
135080	6/6/2024	ALIGNMENT TEST		0.00	V
135081	6/7/2024	AMERICAN MOVING PARTS LLC	BUS PARTS	217.13	
135082	6/7/2024	AMERICAN PUBLIC TRANSPORTA	ANNUAL MEMBERSHIP FEE	26,000.00	
135083	6/7/2024	ASBURY ENVIRONMENTAL SERVI	WASTE OIL RECYCLER	100.00	
135084	6/7/2024	BNS ELECTRONICS INC.	SANTA YNEZ SITE RENTAL	352.99	
135085	6/7/2024	CALSTART INC.	CEC BLUEPRINT GRANT	151,271.43	
135086	6/7/2024	CENTRAL COAST TANK TESTING	TANK TESTS	145.00	
135087	6/7/2024	CLEVER DEVICES LTD	SERVER & SOFTWARE UPGRADES	165,232.31	
135088	6/7/2024	COMMUNITY RADIO INC.	GIBRALTAR SITE RENTAL	311.64	
135089	6/7/2024	COX COMMUNICATIONS CORP.	INTERNET & CABLE TV	171.10	
135090	6/7/2024	CUMMINS SALES & SERVICE DBA	BUS PARTS & REPAIRS	467.92	
135091	6/7/2024	DIVERSIFIED TRANSPORTATION S	FREIGHT CHARGES	196.87	
135092	6/7/2024	FIDELITY SECURITY LIFE INS. CO	VISION INSURANCE	536.80	
135093	6/7/2024	GIBBS INTERNATIONAL INC	BUS PARTS	515.33	
135094	6/7/2024	GILLIG LLC	BUS PARTS	3,790.05	
135095	6/7/2024	GOLETA WATER DISTRICT	UTILITIES	310.90	
135096	6/7/2024	GRAPHICINK	PRINTING SERVICES	271.88	
135097	6/7/2024	GUARDIAN-APPLETON (DENTAL I	DENTAL INSURANCE	5,608.55	
135098	6/7/2024	GUARDIAN-APPLETON (LIFE INS)	LIFE INSURANCE	1,118.56	
135099	6/7/2024	HOME IMPROVEMENT CTR.	SHOP/B&G SUPPLIES	29.19	
135100	6/7/2024	IMPULSE ADVANCED COMMUNIC	INTERNET	400.00	
135101	6/7/2024	LARRY'S 8 DAY AUTO PARTS	BUS/SERVICE VEHICLE PARTS	270.00	
135102	6/7/2024	MANSFIELD OIL CO OF GAINESVIL	RENEWABLE DIESEL FUEL	52,754.68	
135103	6/7/2024	MC CORMIX CORP. (OIL)	LUBRICANTS	6,724.46	
135104	6/7/2024	MENEMSHA DEVELOPMENT GRO	T2 CONSTRUCTION	155,166.32	
135105	6/7/2024	MOHAWK MFG. AND SUPPLY CO.	BUS PARTS	1,166.17	
135106	6/7/2024	MULLEN & HENZELL	CALLE REAL PROJECT SERVICES	915.88	
135107	6/7/2024	MUNOZ JANITORIAL	JANITORIAL/DISINFECTANT SERVIC	7,800.00	
135108	6/7/2024	NFI PARTS DBA	BUS PARTS	1,603.88	
135109	6/7/2024	PREVOST CAR (US) INC.	BUS/SERVICE VEHICLE PARTS	9.16	
135110	6/7/2024	O'REILLY AUTO PARTS DBA	BUS/SERVICE VEHICLE PARTS	60.49	
135111	6/7/2024	REPUBLIC ELEVATOR INC	ELEVATOR MAINTENANCE	198.82	
135112	6/7/2024	SMITTY'S TOWING SERVICE DBA	TOWING SERVICES	1,765.50	
135113	6/7/2024	SO. CAL. EDISON CO.	UTILITIES	6,609.89	
135114	6/7/2024	SPECIALTY TOOL & BOLT LTD	SHOP SUPPLIES	66.21	
135115	6/7/2024	SOUTHWEST LIFT & EQUIPMENT I	LIFT REPAIRS & SUPPLIES	2,432.97	
135116	6/7/2024	SB CITY OF-REFUSE & WATER	UTILITIES	2,273.19	

Check #	Date	Company	Description	Amount	Voids
135117	6/7/2024	TEAMSTERS MISC SECURITY TRU	UNION MEDICAL INSURANCE	202,139.00	
135118	6/7/2024	J.C.M. AND ASSOCIATES INC.	UNIFORMS	1,396.40	
135119	6/7/2024	VALLEY POWER SYSTEMS INC	BUS PARTS	7,375.21	
135120	6/7/2024	WAXIE SANITARY SUPPLY DBA	JANITORIAL SUPPLIES	1,976.66	
135121	6/7/2024	WURTH USA WEST INC.	SHOP SUPPLIES	87.54	
				<b>971,385.96</b>	
<b>Current Cash Report Voided Checks:</b>				1,504.01	
<b>Prior Cash Report Voided Checks:</b>				0.00	
<b>Grand Total:</b>				<b>\$969,881.95</b>	



**Santa Barbara Metropolitan Transit District  
Cash Receipts of Accounts Receivable**

<b>Date</b>	<b>Company</b>	<b>Description</b>	<b>Amount</b>
5/29/2024	Deity/Danny Tran	Advertising on Buses	1,000.00
5/29/2024	Hiltachk Marketing Group/SB Airport	Advertising on Buses	3,776.40
5/29/2024	Wells Marketing, LLC	Advertising on Buses	1,958.40
5/31/2024	California Energy Commission	CEC Reimbursement	151,271.43
6/3/2024	California Energy Commission	CEC Reimbursement	19,188.79
6/5/2024	Cottage Hospital	Passes/Token Sales	5,200.00
6/5/2024	Local Transportation Fund	SB 325 - May	945,875.94
6/5/2024	LOSSAN Rail Corridor Agency	LOSSAN Contract Revenue	943.50
<b>Total Accounts Receivable Paid During Period</b>			<b>\$1,129,214.46</b>





**BOARD OF DIRECTORS REPORT**

**MEETING DATE:** JUNE 18, 2024 **AGENDA ITEM #: 8**

**TYPE:** ACTION ITEM

**PREPARED BY:** GRANTS & COMPLIANCE MANAGER STEVE MAAS

**REVIEWED BY:** GENERAL MANAGER, JERRY ESTRADA

**SUBJECT:** DOWNTOWN COMMUNITY BENEFIT IMPROVEMENT DISTRICT

**RECOMMENDATION:**

Staff recommends that the Board of Directors discuss the City of Santa Barbara's proposed Downtown Community Benefit Improvement District (CBID) and determine whether MTD shall support or oppose the proposed CBID.

**DISCUSSION:**

The Santa Barbara City Council adopted a resolution on April 16, 2024, stating its intention to establish the proposed CBID. The CBID, if established, would fund sidewalks, marketing, administration, program management, and contingency expenses that benefit properties within the CBID. The CBID would be governed by the Management District Plan on file with the City Clerk, which provides that a new Downtown CBID District Management Corporation would serve as the owner's association for the CBID.

If the CBID is established, an assessment would be levied annually for five years on property located in the CBID. After five years the CBID would need to be renewed. In the initial year, 2024-25, the assessment against all properties in the CBID would total approximately \$2.2 million. The assessment amount for 2024-25 for MTD's Transit Center property would be \$4,348.30.

At 2:00 P.M. on Tuesday, June 25, 2024, the City Council will hold a public hearing on the establishment of the CBID. Mailed ballots must be received by City Clerk's Office by 2:00 P.M. on June 20, 2024. Alternatively, ballots may be submitted in person no later than the close of the public input portion of the aforementioned hearing.

**ATTACHMENT**

- Proposed Downtown SB Community Benefit Improvement District





**Notice of Public Hearing**

**PROPOSED DOWNTOWN COMMUNITY BENEFIT IMPROVEMENT DISTRICT**

2:00 P.M.  
Tuesday, June 25, 2024  
Santa Barbara City Council Chambers  
735 Anacapa Street  
Santa Barbara, CA 93101

You are receiving this notice because you are the record owner of a parcel of real property located in the proposed Downtown Community Benefit Improvement District (the "CBID"). The CBID, if established, would fund Civil Sidewalks, District Identity and Placemaking, Administration/Program Management, and Contingency Reserve expenses that specially benefit property within the boundaries of the CBID. The CBID would be governed by the Management District Plan that is on file in the office of the City Clerk. That Plan provides that a new Downtown CBID District Management Corporation will serve as owner's association for the CBID.

**The CBID and the Proposed Assessment**

On April 16, 2024, the City Council of the City of Santa Barbara adopted a resolution stating its intention to establish the CBID. If established, an assessment would be annually levied on property located in the CBID. This assessment would generally be billed by the City on the property tax bill prepared and collected annually by Santa Barbara County. The Assessment would be collected annually for a period of five years, after which the CBID would need to be renewed, and a new assessment balloting would need to occur, in order for the assessment to continue.

In the initial year, the assessment against all properties in the CBID would total approximately \$2,202,753. The assessment amount for your parcel is printed on the enclosed assessment ballot. That assessment was calculated on the following basis:

Property Variable	Benefit Zone 1	Benefit Zone 2
Building Square Footage	\$0.22	\$0.16
Lot size	\$0.18	\$0.13
Linear Frontage	\$6.00	\$4.50
Residential Condos Unit Sq. Ft.	\$0.22	\$0.22

In addition, other factors will be used to determine assessments based upon the anticipated benefit with the current land uses:

- Residential condominiums will be assessed for parcel unit building square footage only.
- All publicly owned and operated parcels will be assessed for linear frontage and lot size only.

CBID assessments may be used to fund the following services:

#### CIVIL SIDEWALKS:

Examples of this category of special benefit services and costs may include, but are not limited to:

- Regular sidewalk and gutter sweeping
- Regular sidewalk steam cleaning
- Beautification of the district
- Enhanced trash emptying (over and above city services)
- Timely graffiti removal, within 72 hours as necessary
- Maintenance of existing and new public spaces that are not part of the City of Santa Barbara Park's and Recreation responsibilities.
- Installation and maintenance of hanging plants, planting flowers throughout the district.
- Personnel to manage in-house or contracted maintenance and/or security teams.
- Private security or SBPD overtime officers, and homeless outreach workers

#### DISTRICT IDENTITY AND PLACEMAKING:

Examples of this category of special benefit services and costs may include, but are not limited to:

- Web site development and updating
- Social media, public relations, and marketing
- Enhancing the current City holiday and seasonal decorations
- Branding of the Downtown Santa Barbara CBID properties so a positive image is promoted to the public including the development of a new logo.
- Banner programs
- Public art displays
- Public space design and improvements
- Events and Programming
- Business support, retention services including leasing strategies, special marketing to specific categories of businesses, filling of vacancies.
- Personnel to manage in-house or contracted public relations, web site maintenance or social media contractors

#### ADMINISTRATION/PROGRAM MANAGEMENT

Examples of this category of special benefit services and costs may include, but are not limited to:

- Staff and administrative costs, contracted or in-house
- Directors and Officers and General Liability Insurance
- Office related expenses
- Rent
- Financial reporting and accounting
- Legal work
- Grant writing

#### CONTINGENCY/CITY AND COUNTY FEES/RESERVE

Examples of this category of special benefit services and costs include, but are not limited to:

- Delinquencies, City/County fees, reserves

#### **Public Hearing**

At the date, time, and place shown at the top of this notice, the City Council will hold a public hearing on the establishment of the CBID and the levy of assessments in connection with the CBID. You are invited to present oral or written testimony at the public hearing. Written testimony can be submitted at the hearing or mailed to the City Clerk at the address shown below.

#### **Ballot Proceeding**

The City is conducting an assessment ballot proceeding in connection with the formation of the CBID. An assessment ballot for your parcel is enclosed. While this notice and ballot were mailed to the record owner of the parcel as shown on the last equalized property tax rolls, the ballot may be executed and returned by any owner of the parcel. Ownership is defined as set forth in Article XIII D, Section 2(g) of the California Constitution. If an

owner spoils the ballot or does not receive a ballot, or needs a replacement ballot or a proportional ballot, they should contact the City Clerk at: (805) 564-5309 or [clerk@santabarbaraca.gov](mailto:clerk@santabarbaraca.gov)

Ballots can be mailed or otherwise delivered to the City Clerk's Office located at 735 Anacapa Street, Santa Barbara, CA 93101. Ballots delivered to that Office must be *received* no later than 2:00 P.M. on June 25, 2024. Ballots can also be submitted in person at the public hearing no later than the close of the public input portion of that hearing. Note that returned ballots will not be opened by the City prior to the close of public testimony. However, during and after tabulation, all ballots are public records.

The City Council will not establish the CBID or impose the assessment if there is a majority protest. A majority protest exists if, upon the conclusion of the hearing, ballots submitted in opposition to the assessment exceed the ballots submitted in favor of the assessment. In tabulating the ballots, each ballot will be weighted by the proportional financial obligation of (i.e. dollar amount of the assessment against) the affected property.

### **Questions?**

For a complete description of the proposed CBID and the proposed assessment, please refer to the Management District Plan for the District and the Resolution of intention for the CBID. These documents can be found at <https://www.downtownsb.org/about/cbid>

If you have any other questions about the CBID, please contact: Brandon Beaudette at [bbeaudette@santabarbaraca.gov](mailto:bbeaudette@santabarbaraca.gov) or (805) 564-5307. If you have questions about the balloting process, please contact: Shirley Zawadzki at [shirley@newcityamerica.com](mailto:shirley@newcityamerica.com)

SANTA BARBARA METROPOLITAN TRANSIT DIST  
JERRY ESTRADA, GM  
550 OLIVE ST  
SANTA BARBARA CA 93101

## PROPERTY OWNER ASSESSMENT BALLOT

### Proposed Santa Barbara Community Benefit Improvement District

Mail or deliver this completed ballot to:

**City Clerk  
City of Santa Barbara  
735 Anacapa Street  
Santa Barbara, CA 93101**

Mailed ballots must be *received* by City Clerk's Office by: 2:00 P.M. on June 20, 2024 or may be submitted in person, no later than the close of the public input portion of such hearing, at the City Council hearing scheduled for 2:00 P.M., on Tuesday, June 25, 2024 in the Santa Barbara City Council Chambers, 735 Anacapa Street, Santa Barbara, CA 93101

To complete your ballot, mark the square before the word "YES" or before the word "NO", sign and date the ballot, and return it to the City Clerk. If you wrongly mark, tear, or deface this ballot, return it to the City Clerk to obtain another. Please use enclosed ballot return envelope in order to maintain the confidentiality of your ballot prior to tabulation. The returned ballot will not be opened by the City prior to the close of public testimony at the public hearing, but will be a disclosable public record during and after tabulation.

**BE SURE TO SIGN YOUR BALLOT IN INK  
UNSIGNED BALLOTS CANNOT BE COUNTED**

This ballot represents: Name: SANTA BARBARA METROPOLITAN TRANSIT DIST (Owner of Record)

APN: 039-281-040

Site Address: 1020 CHAPALA ST

Proposed 2024/2025 Assessment Amount:

This Assessment Amount is subject to an annual adjustment of up to five percent per year over the five-year initial term of the District.

**Yes**, I support the proposed five-year annual assessment against my parcel.

**No**, I oppose the proposed five-year annual assessment against my parcel.

I hereby declare, under penalty of perjury, that I am the record owner or authorized representative of the record owner of the parcel identified on this ballot.

Signed \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_





**BOARD OF DIRECTORS REPORT**

**MEETING DATE:** JUNE 18, 2024 **AGENDA ITEM #: 9**

**TYPE:** ACTION ITEM

**PREPARED BY:** SENIOR PURCHASING AGENT, VALERIE WHITE

**REVIEWED BY:** GENERAL MANAGER, JERRY ESTRADA

**SUBJECT:** **Advanced Award Authority to Execute Renewable Diesel Contract**

**RECOMMENDATION:**

Staff requests that the Board provide advanced award authority to the General Manager to enter into a renewable diesel supply contract resulting from an upcoming bid solicitation subject to the following conditions:

- The gross price does not exceed \$3.38 per gallon;
- The fixed price contract term shall not exceed 18 months; and,
- The contract is awarded to the low bidder found to be responsive and responsible.

**DISCUSSION:**

Background: MTD's recent solicitation for a six-month renewable diesel contract, July 1, 2024 – December 31, 2024, yielded competitive bids. Based on current market conditions, Staff anticipates similar aggressive pricing for a year-long term, January 1, 2025 – December 31, 2025, or an 18-month term, January 1, 2025 – June 30, 2026.

Price Bid Maximum: In a market-based estimate, Staff projects bids to be below \$3.38 per gallon. This price aligns with historical margins between the fuel futures trading prices and past MTD contracts and thus is deemed fair and reasonable. Also, locking in a price at or below \$3.38 per gallon shall exceed MTD's expectations by being below the estimates used for the FY24-25 budget while still allowing for potential market changes that would require Staff to return to the Board for increased spending authority. Note: The price includes delivery to MTD's Terminal 1, but excludes applicable fees and taxes.

Advanced Bid Award Authority: MTD seeks advanced authority to minimize the impact of price volatility. Advanced authority allows the General Manager to award a contract on the same day bids are received, minimizing the risk of price fluctuations and premium markups by suppliers hedging their bids. Faster contract award reduces the risk window for potential futures price changes, encouraging lower bid prices from suppliers. With the Board's approval, Staff will issue an Invitation to Bids to those qualified firms identified as responsive and responsible, where the lowest bidder shall be awarded the contract.





# QUARTERLY REPORT

Fiscal Year 2023-24

For the Nine Month Period Ending  
March 31, 2024





FY 2023-24 THIRD QUARTER PERFORMANCE REPORTS

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# FY 2024 System Ridership Report for the 3<sup>rd</sup> Quarter and for the Nine-Month Period Ending March 31<sup>st</sup>, 2024

## Ridership by Fare Category (January 2024 – March 2024)

Fare Categories	Quarter			YTD		
	Jan 24 - Mar 24	Jan 23 - Mar 23	% Change	FY 2023 - 2024	FY 2022 - 2023	% Change
General Fare	153,951	153,402	0.4%	508,305	486,668	4.4%
Transfers	78,128	68,100	14.7%	239,594	205,638	16.5%
Full Fare Prepaid <sup>1</sup>	185,552	170,602	8.8%	591,273	567,003	4.3%
Santa Barbara City College	69,914	59,491	17.5%	199,126	176,718	12.7%
Senior & Disabled Prepaid <sup>2</sup>	136,561	123,851	10.3%	415,393	388,057	7.0%
Shuttle	-	-	100.0%	-	-	100.0%
UC Santa Barbara	402,338	384,991	4.5%	932,805	1,008,912	-7.5%
Youth Prepaid <sup>3</sup>	108,358	105,735	2.5%	316,133	339,181	-6.8%
Free	17,762	15,498	14.6%	56,131	46,163	21.6%
Special Pass Programs	2,285	1,053	117.0%	5,617	2,002	180.6%
Senior Cash	26,531	25,870	2.6%	82,703	80,166	3.2%
Persons with Disabilities Cash	3,642	3,598	1.2%	11,195	10,684	4.8%
Tokens	5,985	5,332	12.2%	18,789	14,752	27.4%
Tap to Ride Transactions	26,650	1,744	1428.1%	49,538	6,358	679.1%
<b>Total</b>	<b>1,217,657</b>	<b>1,119,267</b>	<b>8.8%</b>	<b>3,426,631</b>	<b>3,332,302</b>	<b>2.8%</b>

<sup>1</sup> Includes adult 10-ride and unlimited 30-day Passport use.

<sup>2</sup> Includes seniors' and persons with disabilities' 10-ride and unlimited 30-day Passport use.

<sup>3</sup> Includes K-12 Youth 10-ride and unlimited 30-day Passport use.

Source: MTD Passdat Program, MTD Transit Development Department, Planning Section

## Revenue Hours and Revenue Miles (January 2024 – March 2024)

Metrics	Quarter			YTD		
	Jan 24 - Mar 24	Jan 23 - Mar 23	%Change	FY 2023 - 2024	FY 2022 - 2023	% Change
Passengers	1,217,657	1,119,267	8.8%	3,426,631	3,332,302	2.8%
Revenue Hours	42,562	41,230	3.2%	127,590	125,638	1.6%
Passengers per Revenue Hour	28.6	27.1	5.4%	26.9	26.5	1.3%
Miles	517,934	499,621	3.7%	1,554,458	1,522,895	2.1%
Passengers per Mile	2.4	2.2	4.9%	2.2	2.2	0.7%

Source: MTD Passdat Program, MTD Transit Development Department, Planning Section

## MTD System Ridership (January 2024 – March 2024)

LINE		Quarter			YTD		
		Jan 24 - Mar 24	Jan 23 - Mar 23	% Change	FY 2023 - 2024	FY 2022 - 2023	% Change
1	West Santa Barbara	60,207	52,745	14.1%	181,299	168,861	7.4%
2	East Santa Barbara	104,618	91,936	13.8%	316,394	291,771	8.4%
3	Oak Park	36,416	34,263	6.3%	111,646	102,103	9.3%
4	Mesa / SBCC	20,838	19,444	7.2%	69,358	59,968	15.7%
5	Mesa / La Cumbre	19,962	17,859	11.8%	59,090	57,360	3.0%
6	Goleta	115,932	109,048	6.3%	345,630	339,146	1.9%
7	County Health / Fairview	57,651	48,466	19.0%	177,362	156,630	13.2%
10	Cathedral Oaks	-	-	0.0%	-	-	0.0%
11	UCSB	252,869	238,280	6.1%	689,612	686,456	0.5%
12x	Goleta Express	34,625	29,598	17.0%	104,121	94,811	9.8%
14	Montecito	18,294	13,918	31.4%	51,607	42,633	21.0%
15x	SBCC / UCSB Express	24,142	23,694	1.9%	65,639	71,068	-7.6%
16	City College Shuttle	-	-	0.0%	-	-	0.0%
17	Lower West / SBCC	25,450	22,781	11.7%	80,294	70,859	13.3%
19x	SBCC / East SB Express	2,208	-	100.0%	5,508	-	100.0%
20	Carpinteria	71,379	61,544	16.0%	218,005	199,355	9.4%
23	Winchester Canyon	11,753	12,562	-6.4%	30,999	35,617	-13.0%
24x	UCSB Express	112,713	115,355	-2.3%	315,994	346,852	-8.9%
25	Elwood	14,346	12,946	10.8%	39,553	39,586	-0.1%
27	Isla Vista Shuttle	59,049	64,228	-8.1%	135,963	163,723	-17.0%
28	UCSB Shuttle	125,561	94,551	32.8%	296,365	257,479	15.1%
36	Seaside Shuttle	-	-	0.0%	-	-	0.0%
37	Crosstown Shuttle	-	-	0.0%	-	-	0.0%
90	West Goleta Amtrak Shuttle	-	-	0.0%	-	-	0.0%
91	East Goleta Amtrak Shuttle	-	-	0.0%	-	-	0.0%
92	Santa Barbara Amtrak Shuttle	-	-	0.0%	-	-	0.0%
	Booster Services	49,644	56,049	-11.4%	132,192	148,024	-10.7%
<b>System Subtotal</b>		<b>1,217,657</b>	<b>1,119,267</b>	<b>8.8%</b>	<b>3,426,631</b>	<b>3,332,302</b>	<b>2.8%</b>
<i>Downtown Waterfront Shuttles</i>							
30	Downtown Shuttle	-	-	0.0%	-	-	0.0%
34	Waterfront Shuttle	-	-	0.0%	-	-	0.0%
<i>Unknown</i>							
		-			-		
<b>System Total</b>		<b>1,217,657</b>	<b>1,119,267</b>	<b>8.8%</b>	<b>3,426,631</b>	<b>3,332,302</b>	<b>2.8%</b>
<i>Related Routes</i>							
11, 24x, 27, 28 UCSB Lines		550,192	512,414	7.4%	1,437,934	1,454,510	-1.1%
1, 2 East/West		164,825	144,681	13.9%	497,693	460,632	8.0%
4, 5, 15x, 16, 17, 19x Mesa Lines		92,600	83,778	10.5%	279,889	259,255	8.0%
6, 11 State/Hollister		368,801	347,328	6.2%	1,035,242	1,025,602	0.9%

Source: MTD Passdat Program, MTD Transit Development Department, Planning Section



## MTD Passengers per Revenue Hour (January 2024 – March 2024)

LINE	Quarter			YTD			
	Jan 24 - Mar 24	Jan 23 - Mar 23	% Change	FY 2023 - 2024	FY 2022 - 2023	% Change	
1	West Santa Barbara	23.8	21.4	11.3%	23.8	22.4	6.3%
2	East Santa Barbara	26.4	23.8	10.9%	26.5	24.7	7.4%
3	Oak Park	15.5	15.0	3.3%	15.7	14.5	8.3%
4	Mesa / SBCC	18.7	17.9	4.3%	20.6	18.0	14.6%
5	Mesa / La Cumbre	12.9	11.8	9.5%	12.7	12.4	2.3%
6	Goleta	27.0	24.8	8.6%	26.5	25.4	4.3%
7	County Health / Fairview	15.4	13.3	16.0%	15.7	14.0	12.4%
10	Cathedral Oaks	-	-	0.0%	-	-	0.0%
11	UCSB	39.0	35.6	9.6%	34.9	33.7	3.8%
12x	Goleta Express	20.8	18.2	14.4%	20.9	19.4	7.7%
14	Montecito	14.8	11.5	28.0%	13.9	11.5	20.5%
15x	SBCC / UCSB Express	31.5	31.8	-0.8%	26.3	28.8	-8.9%
16	City College Shuttle	-	-	0.0%	-	-	0.0%
17	Low er West / SBCC	30.5	28.1	8.7%	31.9	28.4	12.3%
19x	SBCC / East SB Express	10.5	-	100.0%	10.4	-	100.0%
20	Carpinteria	17.9	15.8	13.3%	18.2	16.8	8.5%
23	Winchester Canyon	11.5	21.1	-45.5%	11.5	19.7	-41.4%
24x	UCSB Express	41.0	43.0	-4.5%	38.3	42.5	-9.8%
25	Elw ood	21.2	18.3	15.8%	20.3	18.3	10.6%
27	Isla Vista Shuttle	53.8	60.0	-10.3%	41.4	49.9	-17.0%
28	UCSB Shuttle	81.6	83.3	-2.0%	65.1	73.1	-10.9%
36	Seaside Shuttle	-	-	0.0%	-	-	0.0%
37	Crosstow n Shuttle	-	-	0.0%	-	-	0.0%
90	West Goleta Amtrak Shuttle	-	-	0.0%	-	-	0.0%
91	East Goleta Amtrak Shuttle	-	-	0.0%	-	-	0.0%
92	Santa Barbara Amtrak Shuttle	-	-	0.0%	-	-	0.0%
	Booster Services	67.1	70.7	-5.1%	68.9	74.6	-7.7%
	<b>System Subtotal</b>	<b>28.6</b>	<b>27.1</b>	<b>5.4%</b>	<b>26.9</b>	<b>26.5</b>	<b>1.3%</b>
	<i>Downtown Waterfront Shuttles</i>						
30	Dow ntow n Shuttle	-	-	0.0%	-	-	0.0%
34	Waterfront Shuttle	-	-	0.0%	-	-	0.0%
	<i>Unknown</i>						
		-	-	0.0%	-	-	0.0%
	<b>System Total</b>	<b>28.6</b>	<b>27.1</b>	<b>5.4%</b>	<b>26.9</b>	<b>26.5</b>	<b>1.3%</b>
	<i>Related Routes</i>						
	11, 24x, 27, 28 UCSB Lines	46.4	44.2	4.8%	40.1	41.1	-2.4%
	1, 2, 37 East/West	25.4	22.8	11.1%	25.5	23.8	7.0%
	4, 5, 15x, 16, 17, 19x Mesa Lines	20.7	20.2	2.8%	20.7	20.1	2.8%
	6, 11State/Hollister	34.2	31.3	9.2%	31.6	30.4	3.9%

Source: MTD Passdat Program, MTD Transit Development Department, Planning Section

## MTD “At Capacity” Loads (January 2024 – March 2024)

LINE	Quarter			YTD			
	Jan 24 - Mar 24	Jan 23 - Mar 23	% Change	FY 2023 - 2024	FY 2022 - 2023	% Change	
1	West Santa Barbara	25	2	1150.0%	37	25	48.0%
2	East Santa Barbara	18	9	100.0%	41	49	-16.3%
3	Oak Park	9	-	100.0%	13	15	-13.3%
4	Mesa / SBCC	-	-	0.0%	-	3	-100.0%
5	Mesa / La Cumbre	1	2	-50.0%	2	12	-83.3%
6	Goleta	10	49	-79.6%	40	95	-57.9%
7	County Health / Fairview	1	2	-50.0%	4	10	-60.0%
10	Cathedral Oaks	-	-	0.0%	-	-	0.0%
11	UCSB	91	215	-57.7%	336	429	-21.7%
12x	Goleta Express	1	3	-66.7%	9	16	-43.8%
14	Montecito	-	1	-100.0%	7	4	75.0%
15x	SBCC / UCSB Express	31	38	-18.4%	41	86	-52.3%
16	City College Shuttle	-	-	0.0%	-	-	0.0%
17	Lower West / SBCC	6	-	100.0%	15	3	400.0%
19x	SBCC / East SB Express	-	-	0.0%	-	-	0.0%
20	Carpinteria	4	11	-63.6%	22	39	-43.6%
23	Winchester Canyon	-	6	-100.0%	3	14	-78.6%
24x	UCSB Express	72	74	-2.7%	202	288	-29.9%
25	Ellwood	-	1	-100.0%	-	1	-100.0%
27	Isla Vista Shuttle	41	16	156.3%	85	157	-45.9%
28	UCSB Shuttle	26	27	-3.7%	39	53	-26.4%
36	Seaside Shuttle	-	-	0.0%	-	-	0.0%
37	Crosstown Shuttle	-	-	0.0%	-	-	0.0%
90	West Goleta Amtrak Shuttle	-	-	0.0%	-	-	0.0%
91	East Goleta Amtrak Shuttle	-	-	0.0%	-	-	0.0%
92	Santa Barbara Amtrak Shuttle	-	-	0.0%	-	-	0.0%
	Booster Services	43	74	-41.9%	121	246	-50.8%
System Subtotal		379	530	-28.5%	1,017	1,545	-34.2%
<i>Downtown Waterfront Shuttles</i>							
30	Downtown Shuttle	-	-	0.0%	-	-	0.0%
34	Waterfront Shuttle	-	-	0.0%	-	-	0.0%
<i>Related Routes</i>							
11, 24x, 27, 28 UCSB Lines		230	332	-30.7%	662	927	-28.6%
1, 2 East/West		43	11	290.9%	78	74	5.4%
4, 5, 15x, 16, 17 Mesa Lines		38	40	-5.0%	58	104	-44.2%
6, 11 State/Hollister		101	264	-61.7%	376	524	-28.2%
<i>Unknown/Miscellaneous</i>		-	-	0.0%	-	-	0.0%
System Total		379	530	-28.5%	1,017	1,545	-34.2%

\*Classified as a 30-foot vehicle with 10 or more standees, or a **40-foot vehicle with 20 or more**.  
Source: GFI Genfare, MTD Transit Development Department, Planning Section

## MTD “Too Full to Board” Loads (January 2024 – March 2024)

LINE	Quarter			YTD			
	Jan 24 - Mar 24	Jan 23 - Mar 23	% Change	FY 2023 - 2024	FY 2022 - 2023	% Change	
1	West Santa Barbara	19	1	1800.0%	29	7	314.3%
2	East Santa Barbara	5	5	0.0%	15	34	-55.9%
3	Oak Park	9	2	350.0%	11	9	22.2%
4	Mesa / SBCC	-	-	0.0%	-	-	0.0%
5	Mesa / La Cumbre	-	-	0.0%	2	3	-33.3%
6	Goleta	14	48	-70.8%	42	67	-37.3%
7	County Health / Fairview	-	-	0.0%	2	1	100.0%
10	Cathedral Oaks	-	-	0.0%	-	-	0.0%
11	UCSB	307	486	-36.8%	756	1,107	-31.7%
12x	Goleta Express	4	6	-33.3%	15	41	-63.4%
14	Montecito	2	-	100.0%	6	-	100.0%
15x	SBCC / UCSB Express	30	39	-23.1%	44	101	-56.4%
16	City College Shuttle	-	-	0.0%	-	-	0.0%
17	Lower West / SBCC	-	-	0.0%	-	1	-100.0%
19x	SBCC / East SB Express	-	-	0.0%	-	-	0.0%
20	Carpinteria	1	5	-80.0%	17	15	13.3%
23	Winchester Canyon	11	6	83.3%	16	18	-11.1%
24x	UCSB Express	177	198	-10.6%	511	646	-20.9%
25	Elwood	-	-	0.0%	-	1	-100.0%
27	Isla Vista Shuttle	41	92	-55.4%	121	271	-55.4%
28	UCSB Shuttle	214	76	181.6%	382	256	49.2%
36	Seaside Shuttle	-	-	0.0%	-	-	0.0%
37	Crosstown Shuttle	-	-	0.0%	-	-	0.0%
90	West Goleta Amtrak Shuttle	-	-	0.0%	-	-	0.0%
91	East Goleta Amtrak Shuttle	-	-	0.0%	-	-	0.0%
92	Santa Barbara Amtrak Shuttle	-	-	0.0%	-	-	0.0%
	Booster Services	9	45	-80.0%	33	101	-67.3%
System Subtotal		843	1,009	-16.5%	2,002	2,679	-25.3%
<i>Downtown Waterfront Shuttles</i>							
30	Downtown Shuttle	-	-	0.0%	-	-	0.0%
34	Waterfront Shuttle	-	-	0.0%	-	-	0.0%
<i>Related Routes</i>							
11, 24x, 27, 28 UCSB Lines		739	852	-13.3%	1,770	2,280	-22.4%
1, 2 East/West		24	6	300.0%	44	41	7.3%
4, 5, 15x, 16, 17 Mesa Lines		30	39	-23.1%	46	105	-56.2%
6, 11 State/Hollister		321	534	-39.9%	798	1,174	-32.0%
<i>Unknown/Miscellaneous</i>		-	-	0.0%	-	-	0.0%
System Total		843	1,009	-16.5%	2,002	2,679	-25.3%

\* Indicates that passengers were refused service because a vehicle was too full to safely board.  
Source: GFI Genfare, MTD Transit Development Department, Planning Section

## MTD Bicycles Carried (January 2024 – March 2024)

LINE	Quarter			YTD			
	Jan 24 - Mar 24	Jan 23 - Mar 23	% Change	FY 2023 - 2024	FY 2022 - 2023	% Change	
1	West Santa Barbara	293	383	-23.5%	1,502	1,250	20.2%
2	East Santa Barbara	1,317	1,012	30.1%	3,712	3,052	21.6%
3	Oak Park	16	12	33.3%	66	23	187.0%
4	Mesa / SBCC	241	201	19.9%	797	820	-2.8%
5	Mesa / La Cumbre	291	248	17.3%	950	880	8.0%
6	Goleta	2,496	2,208	13.0%	8,215	7,022	17.0%
7	County Health / Fairview	1,893	1,564	21.0%	5,265	4,565	15.3%
10	Cathedral Oaks	-	-	0.0%	-	-	0.0%
11	UCSB	4,092	3,567	14.7%	13,006	12,506	4.0%
12x	Goleta Express	1,302	1,036	25.7%	4,284	3,494	22.6%
14	Montecito	387	235	64.7%	1,039	838	24.0%
15x	SBCC / UCSB Express	457	246	85.8%	1,578	922	71.1%
16	City College Shuttle	-	-	0.0%	-	-	0.0%
17	Low er West / SBCC	136	162	-16.0%	549	564	-2.7%
19x	SBCC / East SB Express	39	-	100.0%	96	-	100.0%
20	Carpinteria	1,935	1,286	50.5%	5,437	4,639	17.2%
23	Winchester Canyon	81	88	-8.0%	309	365	-15.3%
24x	UCSB Express	1,784	1,849	-3.5%	6,165	6,610	-6.7%
25	Elw ood	191	179	6.7%	590	547	7.9%
27	Isla Vista Shuttle	204	185	10.3%	555	579	-4.1%
28	UCSB Shuttle	396	315	25.7%	1,175	969	21.3%
36	Seaside Shuttle	-	-	0.0%	-	-	0.0%
37	Crosstow n Shuttle	-	-	0.0%	-	-	0.0%
90	West Goleta Amtrak Shuttle	-	-	0.0%	-	-	0.0%
91	East Goleta Amtrak Shuttle	-	-	0.0%	-	-	0.0%
92	Santa Barbara Amtrak Shuttle	-	-	0.0%	-	-	0.0%
	Booster Services	22	16	37.5%	81	94	-13.8%
System Subtotal		17,573	14,792	18.8%	55,371	49,739	11.3%
<i>Downtown Waterfront Shuttles</i>							
30	Dow ntow n Shuttle	-	-	0.0%	-	-	0.0%
34	Waterfront Shuttle	-	-	0.0%	-	-	0.0%
<i>Related Routes</i>							
11, 24x, 27, 28 UCSB Lines		6,476	5,916	9.5%	20,901	20,664	1.1%
1, 2 East/West		1,610	1,395	15.4%	5,214	4,302	21.2%
4, 5, 15x, 16, 17 Mesa Lines		1,125	857	31.3%	3,874	3,186	21.6%
6, 11 State/Hollister		6,588	5,775	14.1%	21,221	19,528	8.7%
<i>Unknown/Miscellaneous</i>		-	-	0.0%	-	-	0.0%
System Total		17,573	14,792	18.8%	55,371	49,739	11.3%

<sup>1</sup> MTD electric shuttles cannot carry bicycles.

Source: GFI Genfare, MTD Transit Development Department, Planning Section

## MTD Wheelchairs Boarded (January 2024 – March 2024)

LINE	Quarter			YTD			
	Jan 24 - Mar 24	Jan 23 - Mar 23	% Change	FY 2023 - 2024	FY 2022 - 2023	% Change	
1	West Santa Barbara	121	180	-32.8%	515	649	-20.6%
2	East Santa Barbara	425	315	34.9%	1,314	1,221	7.6%
3	Oak Park	106	91	16.5%	357	242	47.5%
4	Mesa / SBCC	24	24	0.0%	98	81	21.0%
5	Mesa / La Cumbre	74	75	-1.3%	219	136	61.0%
6	Goleta	296	264	12.1%	968	830	16.6%
7	County Health / Fairview	280	337	-16.9%	1,012	967	4.7%
10	Cathedral Oaks	-	-	0.0%	-	-	0.0%
11	UCSB	313	300	4.3%	1,212	974	24.4%
12x	Goleta Express	37	51	-27.5%	160	186	-14.0%
14	Montecito	78	51	52.9%	175	158	10.8%
15x	SBCC / UCSB Express	2	4	-50.0%	7	14	-50.0%
16	City College Shuttle	-	-	0.0%	-	-	0.0%
17	Lower West / SBCC	65	100	-35.0%	239	233	2.6%
19x	SBCC / East SB Express	-	-	0.0%	1	-	100.0%
20	Carpinteria	370	227	63.0%	1,081	691	56.4%
23	Winchester Canyon	3	4	-25.0%	15	9	66.7%
24x	UCSB Express	28	46	-39.1%	96	161	-40.4%
25	Ellwood	5	5	0.0%	16	16	0.0%
27	Isla Vista Shuttle	2	13	-84.6%	10	70	-85.7%
28	UCSB Shuttle	18	18	0.0%	48	78	-38.5%
36	Seaside Shuttle	-	-	0.0%	-	-	0.0%
37	Crosstown Shuttle	-	-	0.0%	-	-	0.0%
90	West Goleta Amtrak Shuttle	-	-	0.0%	-	-	0.0%
91	East Goleta Amtrak Shuttle	-	-	0.0%	-	-	0.0%
92	Santa Barbara Amtrak Shuttle	-	-	0.0%	-	-	0.0%
	Booster Services	1	-	100.0%	2	1	100.0%
System Subtotal		2,248	2,105	6.8%	7,545	6,717	12.3%
<i>Downtown Waterfront Shuttles</i>							
30	Downtown Shuttle	-	-	0.0%	-	-	0.0%
34	Waterfront Shuttle	-	-	0.0%	-	-	0.0%
<i>Related Routes</i>							
11, 24x, 27, 28 UCSB Lines		361	377	-4.2%	1,366	1,283	6.5%
1, 2 East/West		546	495	10.3%	1,829	1,870	-2.2%
4, 5, 15x, 16, 17 Mesa Lines		165	203	-18.7%	563	464	21.3%
6, 11 State/Hollister		609	564	8.0%	2,180	1,804	20.8%
<i>Unknown/Miscellaneous</i>		-	-	0.0%	-	-	0.0%
System Total		2,248	2,105	6.8%	7,545	6,717	12.3%

Source: GFI Genfare, MTD Transit Development Department, Planning Section

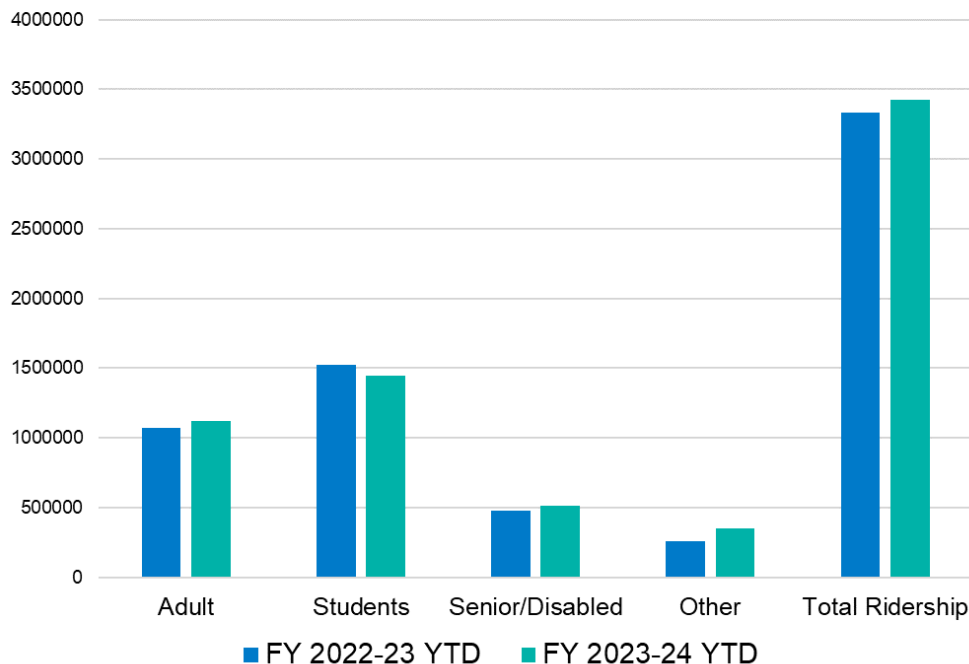
# Ridership Summary

For the Nine-Month Period Ending on March 31<sup>st</sup>, 2024

## Ridership Performance Indicators

Systemwide ridership fiscal-year-to-date (July through March) for FY 2023-24 totaled 3,426,631, representing a 2.8% increase of approximately 94,329 riders from the same period of FY 2022-23. Ridership in the third quarter increased by 8.8%, which accounted for a 98,390 riders for a total third quarter ridership of 1,217,657. With the exception of the student category, which is comprised of UCSB, SBCC, and K-12 student bus pass usage, all other fare categories observed increases in ridership over the same quarter last year.

Year-to-Date Ridership  
by Fare Category



Staff believe that the decrease in student fares to be a result of fewer secondary school days and a day of campus closure due to winter storms. Despite this decrease, this quarter has incurred numerous ridership milestones, such as the impressive growth of the *Tap to Ride* program, which saw an impressive 9,598 taps in just March of 2024 alone. Even with the increasing popularity of *Tap to Ride*, full-fare adult fares still increased from

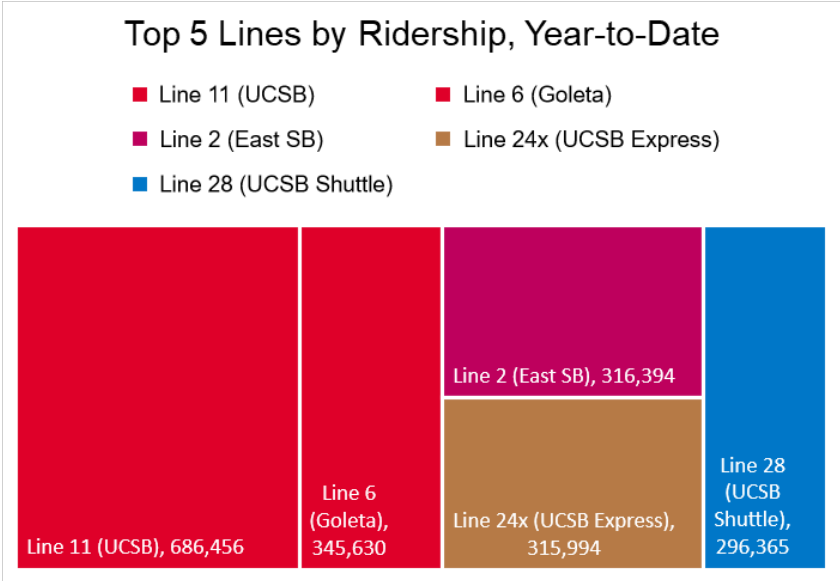
the third quarter of last year. These results are promising as MTD continues to climb back towards pre-pandemic ridership.

The weather this quarter was characterized by occasional days with precipitation and flooding. On February 4<sup>th</sup>, flooding led to a temporary termination of MTD services until it was safe for operations to continue. Additionally, the following weekday (February 5<sup>th</sup>) was run using a reduced Sunday schedule.

In the third quarter, revenue hours and miles were higher when compared to the same period in FY 2022-23. The 3.2% increase in revenue hours and 3.7% increase in revenue miles were a result of both additional Line 28 service started in August 2023 and the new Line 19x service, which provides a direct link between Carpinteria and Santa Barbara City College. Additional revenue hours were also added to Lines 6 and 11 to assist with on time performance, beginning November 27<sup>th</sup>, 2023. The table below presents various data for the quarter.

Service Metrics	Quarter			Fiscal Year to Date		
	FY 23-24 Q3	FY 22-23 Q3	%Change	FY 23-24 YTD	FY 22-23 YTD	%Change
Total Passengers	1,217,657	1,119,267	8.8%	3,426,631	3,332,302	2.8%
Revenue Hours	42,562	41,230	3.2%	127,590	125,638	1.6%
Revenue Miles	517,934	499,621	3.7%	1,554,458	1,522,895	2.1%
Passengers per Revenue Hour	28.6	27.1	5.5%	26.9	26.5	1.5%
Passengers per Mile	2.4	2.2	9.1%	2.2	2.2	0.0%

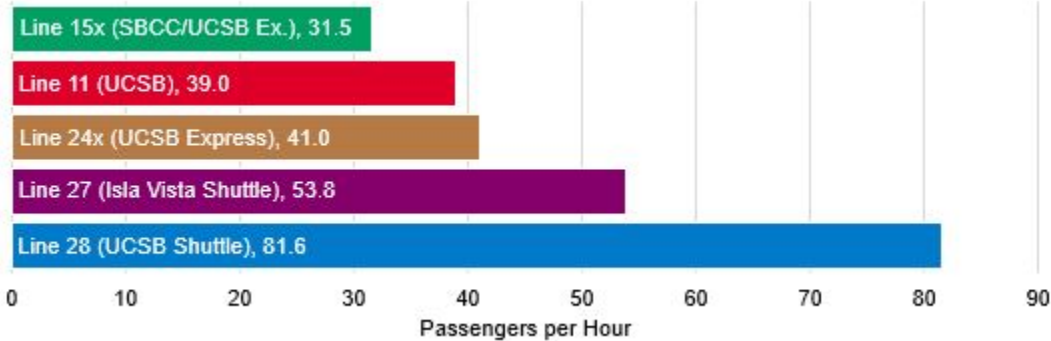
The chart below shows the top five lines by ridership in FY 23-24, year-to-date. Top lines by ridership were Lines 11, 6, 2, 24x, and 28. In the third quarter, all MTD routes with the exceptions of Lines 23, 24x, and 27 saw an increase in ridership compared to the same period last year. Lines 24x and 27 service the UCSB corridor and their decrease in ridership may be explained by the increase in passengers per hour on the line 28, which increased from 77.8 to 81.6 between the second and third quarters of FY24. This shows that the increase in service on Line 28 is having the desired effect of moving more people via the routes that get them where they need to go specifically (campus and back) and opposed to filling up routes that have additional destinations (Downtown SB and the heart of Isla Vista). MTD staff believe that the decrease in Line 23 ridership is due to one-seat-ride passengers, who continue from the Line 11 or Line 25 to the Line 23 and are not counted twice.



The systemwide average of passengers per revenue hour for the quarter is at 28.6 passengers per hour. Ridership per revenue hour increased by 1.3% year-to-date, highlighting the continued and gradual return of ridership following the COVID-19 Pandemic. While demand is slowly increasing, the continued bus operator shortage has left MTD unable to fully meet the demand or resume additional service.

The chart below shows the top 5 lines by passengers per hour in the third quarter, with the Line 28 (UCSB Shuttle) coming in first with 81.6 passengers per hour, followed by Line 27 (53.8), Line 24x (41.0), Line 11 (39.0), and Line 15x (31.5). Line 28 continues to illustrate that the route is an integral link for riders of the Storke/El Colegio corridor. Additionally, all of the top performing routes provide service to the UCSB region, demonstrating the excellent utilization of MTD services in this section of the network.

## Top 5 Lines by Passengers per Hour, 3<sup>rd</sup> Quarter



The Fiscal Year Numbers At-A-Glance below show the numbers for the third quarter of FY 2023-24 compared to FY 2022-23.



## Fiscal Year Numbers At-A-Glance

Total  
Ridership  
**+0.9%**

At-Capacity  
Loads  
**-34.2%**

Too Full to  
Board  
Loads  
**-25.3%**



6,717  
wheelchairs  
boarded  
**+12.3%**



49,739  
bicycles  
carried  
**+11.3%**

### Service Days and Student Ridership

As shown in the table below, the total number of service days in the third quarter of FY 2023-24 was similar to the same period in FY 2022-23, with the exception of one fewer weekday, two additional Sundays, and 21 fewer secondary school days. MTD staff believe the twenty-one-day difference in secondary schools, is likely the cause of the 6.8% decrease in youth prepaid fares year-to-date. UCSB enrollment has been trending at or above pre-pandemic numbers since fall of 2021. While SBCC ridership has been slower to return, third quarter ridership showed a promising increase of 17.5% compared to the same period last year. SBCC students have been requesting later service on Line 15x and the return of Line 16. It is important to note that the third quarter of this fiscal year retained five more days where SBCC was in session.

#### MTD SERVICE CALENDAR DAYS

<b>SERVICE DAYS</b>	<b>FY 2023</b>		<b>FY 2024</b>		<b>Year to Date</b>
	<b>Q3</b>	<b>YTD</b>	<b>Q3</b>	<b>YTD</b>	<b>Variance</b>
Weekdays	62	187	62	186	(1)
Saturdays	15	43	15	43	0
Sundays	13	42	14	44	2
<b>Total</b>	<b>90</b>	<b>271</b>	<b>91</b>	<b>273</b>	<b>2</b>

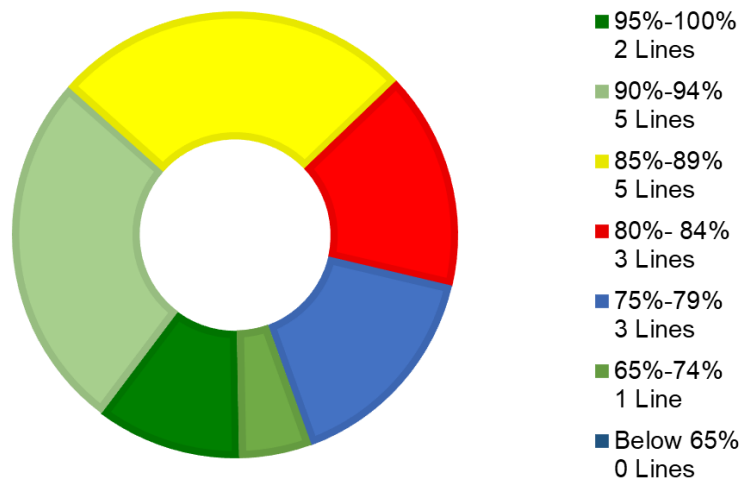
<b>SCHOOL DAYS</b>	<b>FY 2023</b>		<b>FY 2024</b>		<b>Year to Date</b>
	<b>Q3</b>	<b>YTD</b>	<b>Q3</b>	<b>YTD</b>	<b>Variance</b>
SBCC	43	124	43	129	5
UCSB	53	110	53	110	0
Secondary	55	148	51	127	(21)

## On-Time Performance Indicators

Since the acquisition and installation of the Clever Devices AVL system, Planning staff have been refining the tools used to measure on-time performance. MTD's standard is to aim for better than 80% on-time performance (OTP). "On-time" is defined as no more than 5 minutes late and no more than 1 minute early. Timeliness is tracked at scheduled timepoints on each line. The lines included in this assessment are all of MTD's fixed-route lines (not counting booster services) in operation during the third quarter of FY 2023-24.

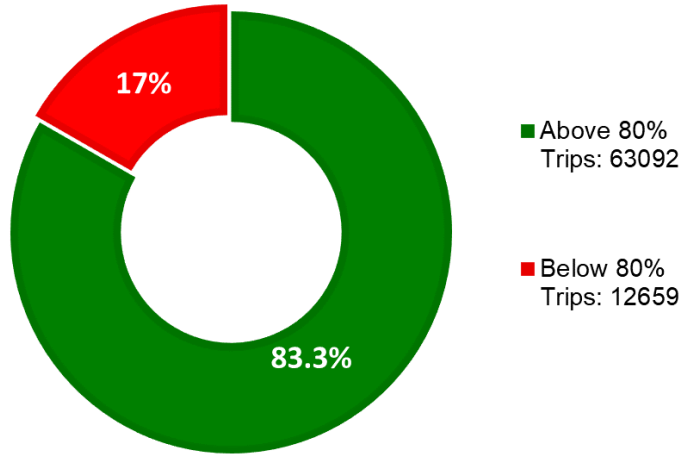
The variables that generally affect a line's on-time performance include extended road construction projects, high passenger loads, heavy congestion, and route detours lasting a number of days. This can vary based on time of day. In the third quarter, four routes fell below the 80% mark. These were the 20 (Carpinteria), the 4 (Mesa/SBCC), 15x (SBCC/UCSB Express), and the 27 (Isla Vista). The likely contributing factors were roadway construction, flooding, and dwell time from high volumes of students, respectively. Currently, the Line 27 operates on a reduced one-bus rotation, compared to pre-pandemic where up to three buses were deployed at one time. The reduced capacity on the 27 has likely led to more crowded vehicles, and more dwell time to allow customers to board and alight. Planned service changes for August 2024 aim to fix the Line 27 OTP issues. For Line 20, the 101 HOV project continues to impact reliability and on-time performance.

FY 23-24 3RD QUARTER ON-TIME PERFORMANCE



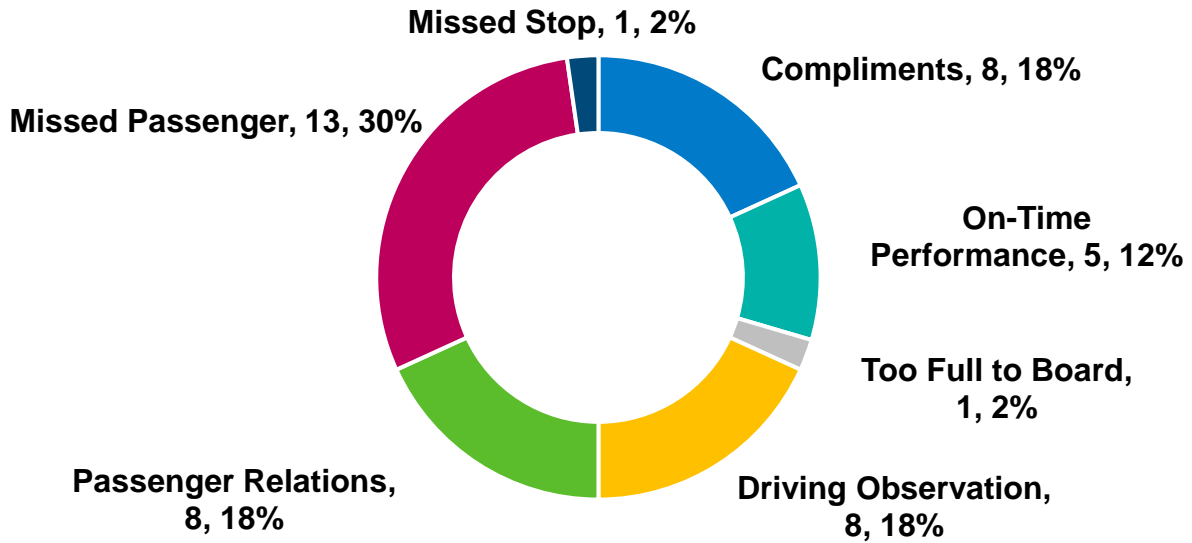
When assessing the amount of service on a particular line, we can measure the number of trips that a given line takes in a quarter. The graphic below displays the amount of service provided by the lines hitting MTD's goal of 80% or higher for on-time service in the third quarter of FY 23-24.

### SYSTEMWIDE TRIP ON-TIME PERFORMANCE BY AMOUNT OF SERVICE ON LINES



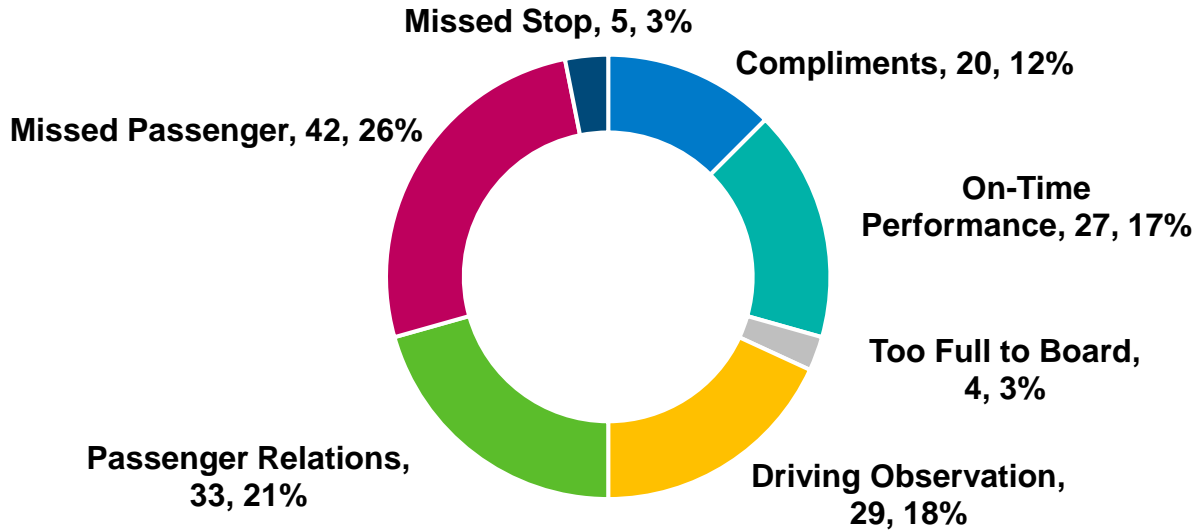
## Customer Service Report

### FY 2023-24 3rd Quarter Customer Service Statistics

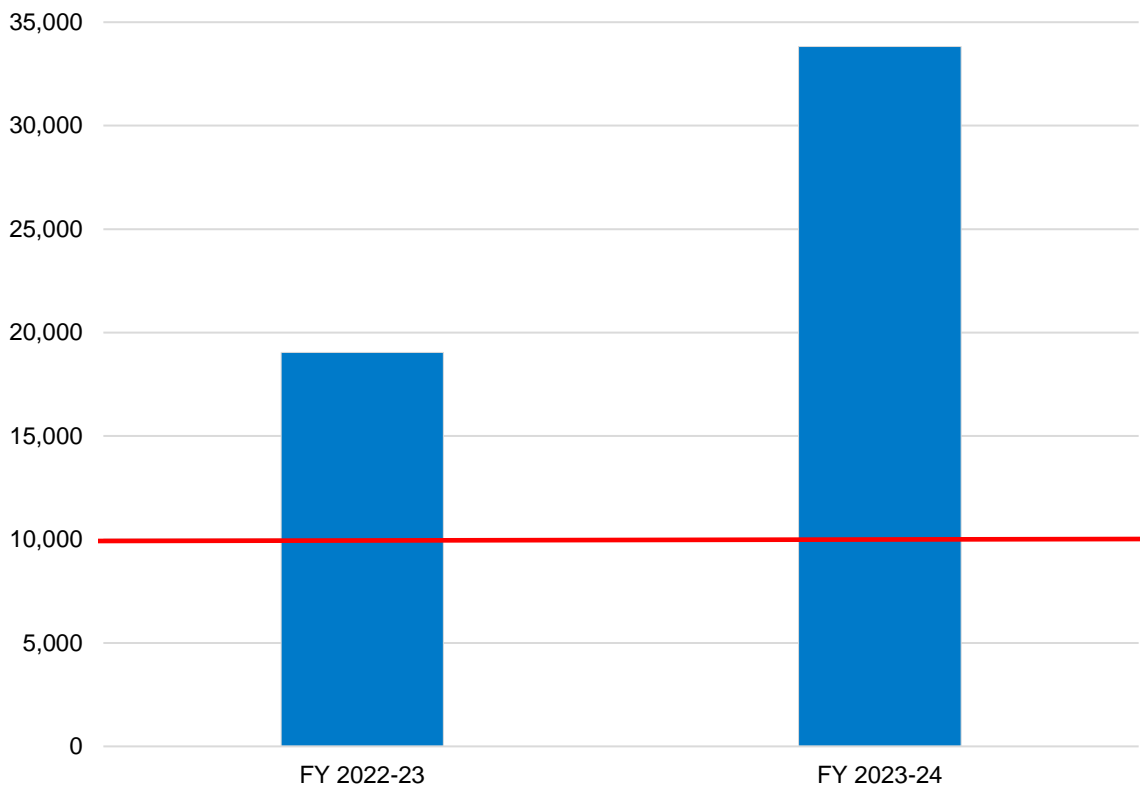


**MTD Performance Standard:** Passenger complaints shall average no more than 1 complaint per 10,000 MTD passenger boardings.

### FY 2023-24 Year-to-Date Customer Service Statistics for the Nine Month Period Ending March 31, 2024



### Q3 Passenger Boardings per Complaint



#### 3<sup>rd</sup> Quarter Compliments & Complaints



8 Compliments



36 Complaints

#### FY 2023-24 YTD Compliments & Complaints



20 Compliments



140 Complaints

# Fleet Maintenance Report

## Performance Indicators

### For Fiscal Years 2024-2023



Fleet	FY 2024 Q3 Totals								FY 2023 Q3 Totals								Change	
	Fleet Count	Miles	MPG	Fuel/Oil	Parts	Labor	Parts & Labor	Total Cost per Mile	Fleet Count	Miles	MPG	Fuel/Oil	Parts	Labor	Parts & Labor	Total Cost per Mile	Total Cost per Mile	
Gillig 40'	59	466,181	4.70	\$309,476	\$160,978	\$89,605	\$250,582	\$1.20	61	458,213	4.63	\$373,064	\$89,966	\$78,422	\$168,388	\$1.18	\$0.02	1.7%
Gillig 29'	6	35,220	5.00	\$21,339	\$5,554	\$5,369	\$10,923	\$0.92	5	19,430	5.17	\$14,446	\$4,446	\$5,720	\$10,166	\$1.27	-\$0.35	-27.7%
Nova Articulated	3	9,720	3.06	\$9,793	\$16,543	\$4,941	\$21,484	\$3.22	3	9,728	2.92	\$12,013	\$305	\$1,265	\$1,570	\$1.40	\$1.82	130.5%
<b>Diesel Fleet:</b>	<b>68</b>	<b>511,121</b>	<b>4.25</b>	<b>\$340,608</b>	<b>\$183,075</b>	<b>\$99,915</b>	<b>\$282,990</b>	<b>\$1.22</b>	<b>69</b>	<b>487,371</b>	<b>4.24</b>	<b>\$399,524</b>	<b>\$94,717</b>	<b>\$85,407</b>	<b>\$180,124</b>	<b>\$1.19</b>	<b>\$0.03</b>	<b>2.6%</b>
<b>Fleet</b>	<b>Fleet Count</b>	<b>Miles</b>	<b>MPG</b>	<b>Fuel/Oil</b>	<b>Parts</b>	<b>Labor</b>	<b>Parts &amp; Labor</b>	<b>Total Cost per Mile</b>	<b>Fleet Count</b>	<b>Miles</b>	<b>MPG</b>	<b>Fuel/Oil</b>	<b>Parts</b>	<b>Labor</b>	<b>Parts &amp; Labor</b>	<b>Total Cost per Mile</b>	<b>Total Cost per Mile</b>	
Gillig 29' Hybrid	2	7,165	5.25	\$4,318	\$2,014	\$1,803	\$3,817	\$1.14	3	19,634	5.41	\$13,449	\$1,011	\$3,284	\$4,295	\$0.90	\$0.23	25.6%
Gillig 40' Hybrid	13	66,285	4.66	\$43,618	\$47,160	\$17,901	\$65,061	\$1.64	14	62,298	4.54	\$51,391	\$40,624	\$24,561	\$65,185	\$1.87	-\$0.23	-12.4%
<b>Hybrid Fleet:</b>	<b>15</b>	<b>73,450</b>	<b>4.96</b>	<b>\$47,936</b>	<b>\$49,174</b>	<b>\$19,704</b>	<b>\$68,878</b>	<b>\$1.59</b>	<b>17</b>	<b>81,932</b>	<b>4.98</b>	<b>\$64,840</b>	<b>\$41,635</b>	<b>\$27,845</b>	<b>\$69,480</b>	<b>\$1.64</b>	<b>-\$0.05</b>	<b>-3.0%</b>
<b>Fleet</b>	<b>Fleet Count</b>	<b>Miles</b>	<b>MPKW</b>	<b>Elec Cost</b>	<b>Parts</b>	<b>Labor</b>	<b>Parts &amp; Labor</b>	<b>Total Cost per Mile</b>	<b>Fleet Count</b>	<b>Miles</b>	<b>MPKW</b>	<b>Elec Cost</b>	<b>Parts</b>	<b>Labor</b>	<b>Parts &amp; Labor</b>	<b>Total Cost per Mile</b>	<b>Total Cost per Mile</b>	
New Flyer EV's	9	4,752	1.81	\$815	\$1,299	\$330	\$1,629	\$0.51	0	0	0	\$0	\$0	\$0	\$0	\$0	\$0.51	0
BYD EV's	10	23,463	0.58	\$11,472	\$5,172	\$6,965	\$12,138	\$1.01	13	23,087	0.55	\$11,813	\$1,862	\$7,990	\$9,852	\$0.94	\$0.07	7.6%
Ford EV Vans	3	0	0.00	\$12	\$0	\$0	\$0	\$0.00	3	0	0.00	\$0	\$0	\$0	\$0	N/A	NA	0
<b>Electric Fleet:</b>	<b>22</b>	<b>28,215</b>	<b>1.19</b>	<b>\$12,300</b>	<b>\$6,471</b>	<b>\$7,295</b>	<b>\$13,766</b>	<b>\$0.92</b>	<b>16</b>	<b>23,087</b>	<b>0.55</b>	<b>\$11,813</b>	<b>\$1,862</b>	<b>\$7,990</b>	<b>\$9,852</b>	<b>\$0.94</b>	<b>-\$0.02</b>	<b>-2.0%</b>
<b>Totals:</b>	<b>105</b>	<b>612,786</b>		<b>\$400,844</b>	<b>\$238,720</b>	<b>\$126,915</b>	<b>\$365,635</b>	<b>\$1.25</b>	<b>102</b>	<b>592,390</b>		<b>\$476,177</b>	<b>\$138,214</b>	<b>\$121,242</b>	<b>\$259,456</b>	<b>\$1.24</b>	<b>\$0.01</b>	<b>0.8%</b>

Fleet	FY 2024 YTD Totals Q3								FY 2023 YTD Totals Q3								Change	
	Fleet Count	Miles	MPG	Fuel/Oil	Parts	Labor	Parts & Labor	Total Cost per Mile	Fleet Count	Miles	MPG	Fuel/Oil	Parts	Labor	Parts & Labor	Total Cost per Mile	Total Cost per Mile	
Gillig 40'	59	1,354,565	4.59	\$1,037,438	\$424,285	\$261,527	\$685,811	\$1.27	61	1,341,357	4.57	\$1,224,657	\$290,317	\$258,986	\$549,303	\$1.32	-\$0.05	-3.8%
Gillig 29'	6	94,760	4.93	\$66,262	\$23,781	\$18,751	\$42,531	\$1.15	5	97,817	4.98	\$82,027	\$17,261	\$21,609	\$38,870	\$1.24	-\$0.09	-7.1%
Nova Articulated	3	56,342	3.85	\$52,116	\$50,272	\$16,551	\$66,824	\$2.11	3	43,840	3.44	\$51,431	\$6,802	\$10,998	\$17,800	\$1.58	\$0.53	33.7%
<b>Diesel Fleet:</b>	<b>68</b>	<b>1,505,667</b>	<b>4.45</b>	<b>\$1,155,816</b>	<b>\$498,338</b>	<b>\$296,829</b>	<b>\$795,166</b>	<b>\$1.30</b>	<b>69</b>	<b>1,483,014</b>	<b>4.33</b>	<b>\$1,358,115</b>	<b>\$314,380</b>	<b>\$291,593</b>	<b>\$605,973</b>	<b>\$1.32</b>	<b>-\$0.03</b>	<b>-2.2%</b>
<b>Fleet</b>	<b>Fleet Count</b>	<b>Miles</b>	<b>MPG</b>	<b>Fuel/Oil</b>	<b>Parts</b>	<b>Labor</b>	<b>Parts &amp; Labor</b>	<b>Total Cost per Mile</b>	<b>Fleet Count</b>	<b>Miles</b>	<b>MPG</b>	<b>Fuel/Oil</b>	<b>Parts</b>	<b>Labor</b>	<b>Parts &amp; Labor</b>	<b>Total Cost per Mile</b>	<b>Total Cost per Mile</b>	
Gillig 29' Hybrid	2	31,090	5.18	\$21,112	\$3,505	\$6,997	\$10,503	\$1.02	3	19,683	5.39	\$13,558	\$2,344	\$4,621	\$6,965	\$1.04	-\$0.03	-2.5%
Gillig 40' Hybrid	13	183,502	4.55	\$138,894	\$103,437	\$47,502	\$150,939	\$1.58	14	188,380	4.51	\$172,738	\$82,290	\$57,319	\$139,609	\$1.66	-\$0.08	-4.7%
<b>Hybrid Fleet:</b>	<b>15</b>	<b>214,592</b>	<b>4.86</b>	<b>\$160,006</b>	<b>\$106,942</b>	<b>\$54,499</b>	<b>\$161,441</b>	<b>\$1.50</b>	<b>17</b>	<b>208,063</b>	<b>4.95</b>	<b>\$186,296</b>	<b>\$84,634</b>	<b>\$61,940</b>	<b>\$146,574</b>	<b>\$1.60</b>	<b>-\$0.10</b>	<b>-6.4%</b>
<b>Fleet</b>	<b>Fleet Count</b>	<b>Miles</b>	<b>MPKW</b>	<b>Elec Cost</b>	<b>Parts</b>	<b>Labor</b>	<b>Parts &amp; Labor</b>	<b>Total Cost per Mile</b>	<b>Fleet Count</b>	<b>Miles</b>	<b>MPKW</b>	<b>Elec Cost</b>	<b>Parts</b>	<b>Labor</b>	<b>Parts &amp; Labor</b>	<b>Total Cost per Mile</b>	<b>Total Cost per Mile</b>	
New Flyer EV's	9	4,752	0.87	\$1,695	\$1,513	\$1,629	\$3,142	\$1.02	0	0	0	\$0	\$0	\$0	\$0	0	\$1.02	0
BYD EV's	10	69,499	0.59	\$33,581	\$26,092	\$19,958	\$46,050	\$1.15	13	76,809	0.59	\$34,900	\$14,258	\$24,586	\$38,844	\$0.96	\$0.19	19.3%
Ford EV Vans	3	0	0.00	\$83	\$187	\$2,396	\$2,583	NA	3	0	0.00	\$10	\$0	\$0	\$0	N/A	NA	0
<b>Electric Fleet:</b>	<b>22</b>	<b>74,251</b>	<b>0.73</b>	<b>\$35,359</b>	<b>\$27,793</b>	<b>\$23,983</b>	<b>\$51,775</b>	<b>\$1.17</b>	<b>16</b>	<b>76,809</b>	<b>0.59</b>	<b>\$34,910</b>	<b>\$14,258</b>	<b>\$24,586</b>	<b>\$38,844</b>	<b>\$0.96</b>	<b>\$0.21</b>	<b>22.2%</b>
<b>Totals:</b>	<b>105</b>	<b>1,794,510</b>		<b>\$1,351,181</b>	<b>\$633,073</b>	<b>\$375,310</b>	<b>\$1,008,383</b>	<b>\$1.31</b>	<b>102</b>	<b>1,767,886</b>		<b>\$1,579,320</b>	<b>\$413,272</b>	<b>\$378,119</b>	<b>\$791,391</b>	<b>\$1.34</b>	<b>-\$0.03</b>	<b>-1.9%</b>

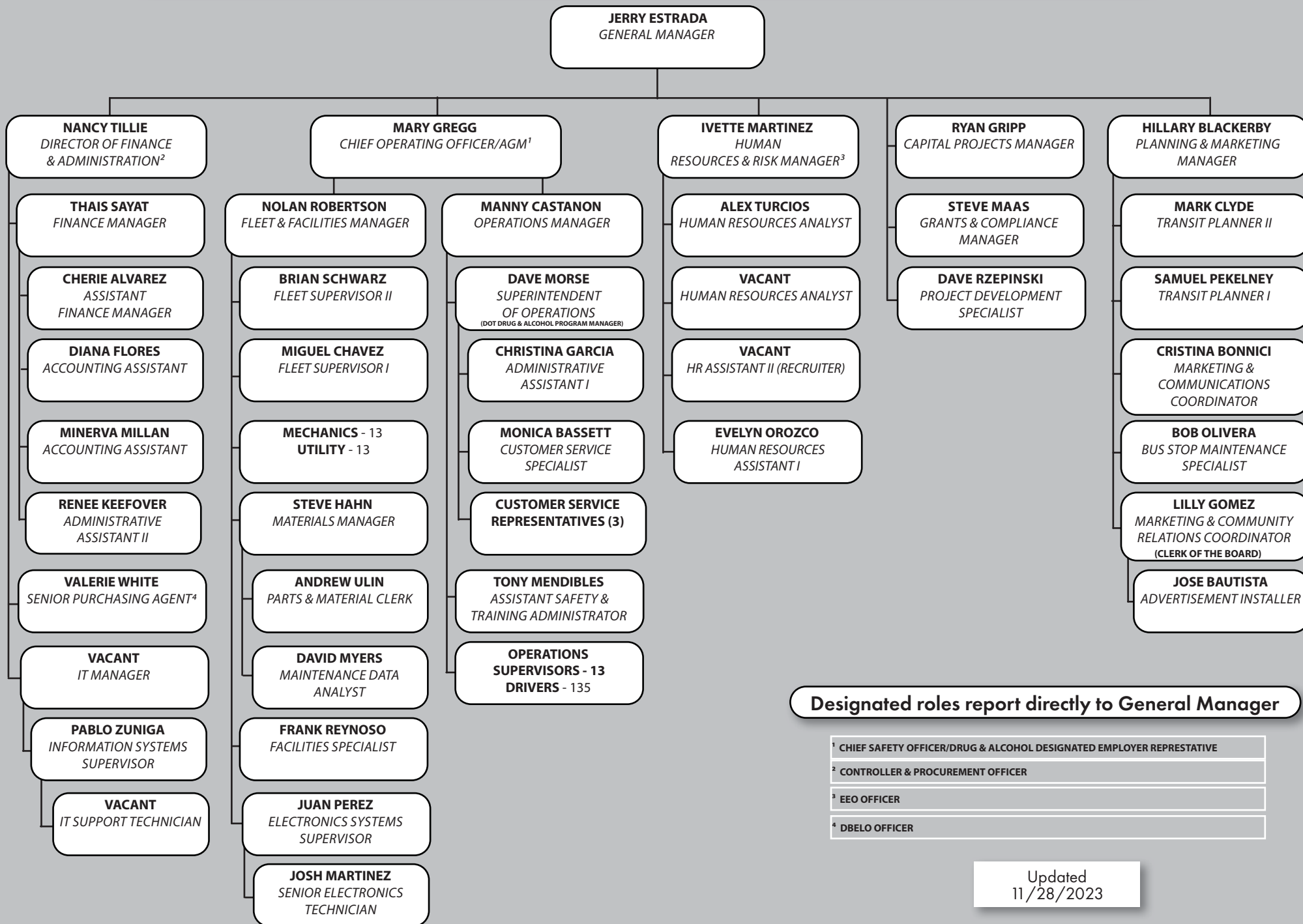
**FY 2024 QUARTER PERFORMANCE REPORTS**

## Road Calls Report

**FY 2024 Q3 National Transit Database Road Calls ("Mechanical System Failures")  
For the 3-Month Period Ending March 31, 2024**

<b>Fleet Category</b>	<b>All Reportable Mechanical System Failures Q3</b>	<b>Quarterly Miles Q3</b>	<b>Miles Between All Reportable Mechanical System Failures Q3</b>
BYDs (Units 30-43)	6	23,463	3,911
400 Gilligs (Units 434-450)	12	86,536	7,211
600 Gilligs (Units 600-652)	31	379,645	12,247
700 Gilligs (Units 700-713)	1	35,220	35,220
700 Gillig Hybrids (Units 715-717)	1	7,165	7,165
900 Gillig Hybrids (Units 900-915)	14	66,285	4,735
1000 Novas (Units 1001-1003)	3	9,720	3,240
<b>System Total Excluding EVs</b>	<b>62</b>	<b>584,571</b>	<b>9,429</b>
<b>System Total All Vehicles</b>	<b>68</b>	<b>608,034</b>	<b>8,942</b>

# Santa Barbara Metropolitan Transit District Management Organizational Chart



**Designated roles report directly to General Manager**

- <sup>1</sup> CHIEF SAFETY OFFICER/DRUG & ALCOHOL DESIGNATED EMPLOYER REPRESENTATIVE
- <sup>2</sup> CONTROLLER & PROCUREMENT OFFICER
- <sup>3</sup> EEO OFFICER
- <sup>4</sup> DBELO OFFICER

Updated  
11/28/2023





To: MTD Board of Directors  
From: Jerry Estrada, General Manager  
Date: June 18, 2024  
Subject: General Manager's Report

### *Operations, Fleet & Facilities*

The Service Change (Summer), will go live this coming Monday, June 17, 2024. Operations completed the bidding process some time ago. Preparations for the August service change, which includes restoration of some service that had been suspended due to the pandemic are underway. The following new Bus Operators in Training are at various progressions in their training: Carlos S., Jose Luis S., Jose B., Cameron P., Heriberto I., Hoang P., Noberto R., Larry M., Jesus O., and Alek K.. Heriberto and Alek are fully licensed, and will be released from training soon.

Next week six mechanics will be attending a 32-hour course on High Voltage Safety / Propulsion & ESS Familiarization provided by New Flyer as well as an eight-hour course covering Preventative Maintenance Inspections. The two courses will be repeated again in July for the remaining six mechanics.

Three 2004 Gillig diesel buses are being shipped to Santa Maria this week for destruction as part of a grant agreement with the San Juaquin APCD.

### *Administration*

As dual designated recipients for the Santa Barbara Urbanized Area (UZA), SBCAG and MTD share responsibility for Section 5310 funding allocation in the UZA. FTA 5310 funds are intended for non-profit organizations and local public transportation agencies to enhance the mobility and transportation services for seniors and people with disabilities. SBCAG staff is conducting the Call for Projects. The guidelines and application will be presented to the SBCAG Board for review at their June meeting. Applications are due by August 29, 2024, and allocations will be approved by both the SBCAG and MTD Boards of Directors.

Finance/Accounting Staff are entering year end closing processes. The FY23-24 Financial and Single Audit kick-off meeting was held on 6/11/2024.

Staff has begun engaging Southern California Edison's (SCE) Charge Ready Program (CRP) representatives to discuss the possibility of a CRP project at Terminal 2. The CRP provides funding and or turnkey solutions for electric vehicle (EV) infrastructure deployment. The electrical infrastructure supplying power to MTD's 14 Level 2 and 14 Direct Current Fast Charging (DCFC) ports at Terminal 1 are a result of two separate CRP projects. For those projects, MTD chose the "SCE Build" option, whereby SCE designs and installs the infrastructure on behalf of the customer. If MTD is to pursue a CRP project for Terminal 2, it would likely be under the "Customer

Build” option. That approach requires the customer to perform the design and installation on their own, with SCE reimbursing up-to 80% of what it would cost them to execute the same project. The “Customer Build” option, while more work and up-front cost for the customer, is less restrictive. Equipment installed by SCE under the “SCE Build” option comes with certain limitations like the inability to connect distributed energy resources (DER), which consist of generators, photovoltaic (PV), and battery energy storage systems (BESS). A determination of whether to pursue a CRP project at Terminal 2 will be made in the coming months.

The Federal Transit Administration (FTA) conducted MTD’s Triennial Review on May 23 & 24, 2024. Each recipient of FTA Urbanized Area Formula Program (Section 5307) funds undergoes Triennial Reviews, which are one of FTA’s tools for examining grantee performance and adherence to FTA requirements. FTA staff and the review team conducted MTD’s Exit Conference on Wednesday, June 5, and informed staff that no deficiencies were identified in MTD’s operation. It is not a common occurrence in the transit industry to have no deficiencies. However, MTD has been an exception to this general rule and has in the last 20 years or so had several Triennial Reviews with no deficiencies identified. FTA staff and the review team were very complimentary of MTD staff and the quality of the information presented.

Kimberly R. and Zinnia G. have joined the Human Resources team as Human Resources Generalists. MTD welcomed Jose S. this week as a Service Person. He is currently training with the Operations team to obtain his Class B license. Additionally, there are currently 11 Bus Operator candidates that are in various steps of the hiring process, as well as 1 Service Person. The Human Resources team is working with Brown and Brown Representatives on the renewal of flood insurance policy with Lloyds of London, effective July 10, 2024 through July 10, 2025 with a \$5,000 deductible at an annual premium of \$24,413.64. This renewal premium is a 14.8% increase from the expiring premium. The premium limits are the same as the expiring policy, with the exception of an addition building, Haley Canopy.

Similarly, MTD’s renewal of Excess Workers’ Compensation Insurance with current coverage through Public Risk Innovation, Solutions, and Management (PRISM) with a Self-Insured Retention (SIR) of \$250,000, effective July 1, 2024 – 2025 will be executed in the following weeks. MTD is still awaiting the final invoice from PRISM to renew the required insurance. The premium is expected to be within the spending authority of the General Manager.