

## **SANTA BARBARA METROPOLITAN TRANSIT DISTRICT**

### **Request for Proposals for Property/Casualty Insurance Broker Services**

#### ***Addendum Number 2 – Issued April 21, 2026***

The Santa Barbara Metropolitan Transit District (MTD or District) issues this Addendum Number 2 to the Request for Proposals for Property/Casualty Insurance Broker Services (RFP) issued on April 7, 2026. This addendum addresses questions (Q) by Offerors, with a response (R). This addendum is now incorporated into and part of the RFP. Except as modified by this addendum, all other terms and conditions of the RFP remain unchanged.

**Proposals remain due by Tuesday, May 5, 2026, by 10:00 AM PDT to [purchasing@sbmtd.gov](mailto:purchasing@sbmtd.gov).**

**Q1: The Forms and Certifications Checklist indicate, “Submit one original “wet ink” and one printed copy and one digital copy in readable PDF on USB flash drive.” However, the Solicitation Instructions state submittals are to be electronic.**

**R1:** Do not submit hard copies or flash drives. Offerors should follow the Solicitation Instructions:

Electronic Proposal Submittal: One electronic proposal in readable PDF format shall be emailed to [purchasing@sbmtd.gov](mailto:purchasing@sbmtd.gov) with the email subject line stating "Insurance Broker Services Proposal."

Proposals will be accepted by MTD via email only until Tuesday, May 5, 2026, at 10:00 AM (local time). It is advisable to submit the proposal in advance of the deadline to allow for the resolution of any email delivery problems.

**Q2: Can you share the names of carriers on each of your current placements with the annual premiums?**

**R2:** Yes, please see updated table of coverage attached.

**See next page**

Coverage	Insured or Self-Insured	Policy Inception date	Policy Expiration date	Broker	SIR or Deductible	Premiums
General Liability	SIR \$250,000 with Excess coverage	4/1/2026	6/30/2027	Brown & Brown	\$250,000 SIR; SIR to \$5M; \$5M Xs ; \$5M X \$10M -;	GL: \$6,108. GL excess covered within combined Commercial Auto excess
Commercial Auto Liability	SIR \$250,000 with Excess Coverage	4/1/2026	6/30/2027	Brown & Brown	\$250,000 SIR; SIR to \$5M primary; \$5M Xs \$5M X \$10M	Auto: \$645,521 – National Interstate Insurance Co; Xs: \$349,079 – National Interstate Insurance Co; Xs: \$262,353 – National Interstate Insurance Co; Claims handling \$58,887 – National Interstate Insurance Company
Earthquake	Insured: \$25K deductible.	5/24/2025	5/24/2026	Brown & Brown	\$25,000 deductible	\$66,831 – Underwriters at Lloyds
Property	Insured: \$25K deductible	5/24/2025	5/24/2026	Brown & Brown	\$25,000 deductible	\$47,952 – AGCS Marine Insurance Company
Flood	Insured \$5,000 deductible	7/10/2025	7/10/2026	Brown & Brown	\$5,000 deductible	\$24,314 – Tokio Marine/Lloyd's of London

end of addendum